

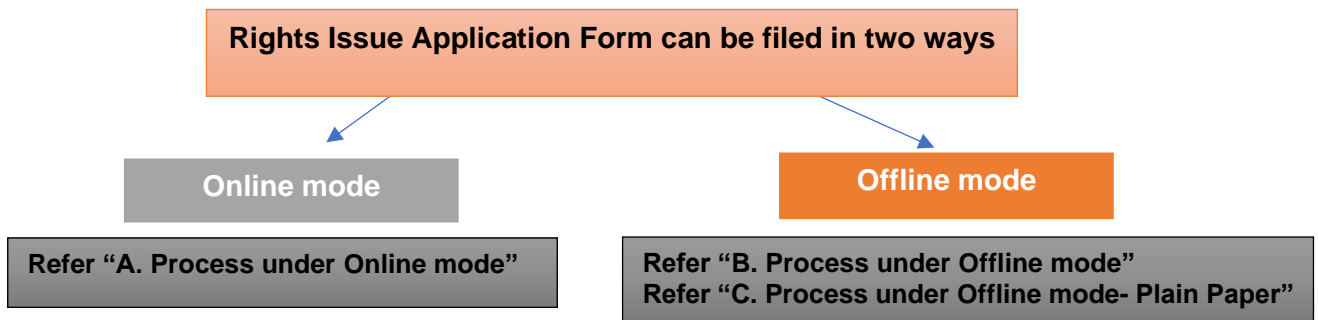
Process for making application under Rights Issue

RIGHTS ISSUE OPENS ON THURSDAY, APRIL 13, 2023
LAST DATE FOR ON MARKET RENUNCIATION* MONDAY, APRIL 24, 2023
ISSUE CLOSES ON THURSDAY, APRIL 27, 2023 [#]
ISSUE PRICE RS. 275 PER RIGHTS EQUITY SHARE [^]

*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Issue Closing Date.

[#] Our Board or the Stakeholders' Relationship Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

[^] Including a premium of Rs. 265 per Rights Equity Share.



Please note:

- Investors can make payment only using bank account held in their own name. Applications made with payment using third party bank accounts are liable to be rejected. Joint bank account can be used by the applicant provided they are joint holders in the beneficiary account. In case the Application Form is submitted in joint names, ensure that the beneficiary account is also held in same joint names and such names are in the same sequence in which they appear in the Application Form and the Rights Entitlement Letter.
- For details, please see “Terms of the Issue—II. Process of Making an Application in the Issue” on page 359 of [Letter of Offer](#) dated March 29, 2023 filed with the Securities and Exchange Board of India and the stock exchanges.
- Please do not send the hardcopies of filled in Application Forms to the Company.
Eligible Shareholders can obtain the details of their respective Rights Entitlements from the link [Link Intime Know Your Application](#)
- Investors can access the Letter of Offer, Abridged Letter of Offer, Application Form, FAQ’s on Rights Issue etc. at <https://www.pnbhousing.com/investor-relations/rights-issue/>
- All capitalized terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.



Ghar Ki Baat

For any further assistance, you may reach out to the following:

Company	Registrar to the Issue
PNB HOUSING FINANCE LIMITED Tel: +91 11 2373 6857 E-mail: investor.services@pnbhousing.com ; Website: www.pnbhousing.com Contact Person: Sanjay Jain, Company Secretary and Compliance Officer	LINK INTIME INDIA PRIVATE LIMITED Tel: +91-8108114949/+91 22 4918 6200 E-mail: pnbhfl.rights@linkintime.co.in Investor Grievance ID: pnbhfl.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

Disclaimer: The information on this web page is being provided for informational purposes only. For details in connection with the procedure for making an application, please review the letter of offer dated March 29, 2023, including the section titled "Terms of the Issue" on page 358. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer, for details of the same. Potential investors should not rely on the draft letter of offer for any investment decision.

A. Process under Online mode

1. Online application can be submitted through the website of the SCSBs (net banking channel).
2. The Net Banking facility of any Bank Account can be used by the Shareholder for submission of the application.
3. Steps for making online application through one of the SCSBs are mentioned below for reference purpose in Annexure-1.
4. List of Self Certified Syndicate Banks (SCSBs) providing online ASBA facility available is provided in the Annexure-2.
5. The process for online can vary based on the software of each bank and the list of SCSBs can undergo change.
6. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.
7. The Shareholder should check with the Bank if ASBA facility is available.
8. Some of the broking firms where DEMAT A/C is held by the shareholder are also providing the facility to submit the Rights application.

an discontinued w.e.f. 21.03.2023. OTP will continue to be delivered on registered mobile number."

Welcome SA [Redacted]

Feedback

Register for Mobile Banking

Generate Card PIN

Last login time:13/04/2023 10:47:48 AM IST

My ShortCuts

- Change Account Access
- PreQualified Credit Card
- Aadhar Registration
- Account Summary
- Account Statement
- Operative Accounts
- Transfer to Own Accounts
- Set Limits
- Manage Beneficiary
- Credit Cards
- Service Requests
- Demat Accounts

ASBA: ASBA > Apply for ASBA > View Issues List



View Issues List

Search Criteria

Investor Category:*

RII - Retail Individual Investor

Investor Type:*

IND/HUF/NRI/TRUST

For bid amount more than Rs.2 lakhs, kindly select non-institutional category.

Total Bid amount should not be more than Rs 2.00 lac under Investor category RII.

Continue

Welcome [Redacted]

Feedback

Register for Mobile Banking

Generate Card PIN

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My ShortCuts

Change Account Access

PreQualified Credit Card

Aadhar Registration

Account Summary

Account Statement

Operative Accounts

Transfer to Own Accounts

Set Limits

Manage Beneficiary

Credit Cards

Service Requests

Demat Accounts

Last Ten SMS

PPF Accounts

Insurance

Terms and Conditions for ASBA

I/We, ASBA Investor(s) hereby confirm/declare as under:

1. That I/we are ASBA investor as per the applicable provisions of the SEBI (issue of Capital and Disclosure Requirements) Regulations, 2009.
2. That in accordance with the ASBA facility provided in the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and as disclosed in the Red Herring Prospectus, I/we –
 - a) authorized Punjab National Bank (hereafter bank) to do all acts as are necessary to make an application in the issue of the company, including uploading of my/our bid, blocking or unblocking of funds in the bank account maintained with it specified in the ASBA, transfer of funds to the issuer's account designated for this purpose on receipt of instruction from the Registrar to the Issue after finalization of the basis of allotment entitling the ASBA investor to receive shares on such transfer of funds, etc.
 - b) authorized the Registrar to the Issue to issue instructions to the bank to remove the block on the funds in the bank account specified in the ASBA, upon finalization of the basis of allotment and to transfer the requisite money to the issuer's account designated for this purpose.
3. Before applying, I will ensure that a clear balance (not ledger balance) will be available in my deposit account (without overdraft facility).
4. Bank can disclaims any responsibility for error attributable to failure of Technology, Computer Systems and consequences thereof to the me/ us.
5. If the DP ID, Client ID or PAN furnished by me in ASBA form is incorrect or incomplete, the ASBA shall be rejected and the issuer or bank shall not be liable for losses, if any.
6. I/We hereby confirm that I/We have read and understood the terms & conditions of the abridged prospectus including bid cum application form before applying in the issue.

I Agree **Back**



Welcome [Redacted]

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Register for Mobile Banking

Generate Card PIN

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My ShortCuts

Change Account Access

PreQualified Credit Card

Aadhar Registration

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Transfer to Own Accounts

Set Limits

Manage Beneficiary

Credit Cards

Service Requests

Demat Accounts

ASBA: ASBA > Apply for ASBA > View Issues List



View Issues List

Issues List

Displaying 1 - 4 of 4 results

Issue Id	Company Name	Issue Type
AFELR	AF ENTERPRISES LTD	RIGHT
SEPCR	SEPC LIMITED	RIGHT
AGUL	A G UNIVERSAL LIMITED	IPO/SME
PNBHOUSNGR	PNB HOUSING FINANCE LIMITED	RIGHT

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ASBA: ASBA > Apply for ASBA > View Issue Details



Welcome [Redacted]

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Generate Card PIN

Last login time: 13/04/2023 10:47:48 AM IST

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- Demat Accounts

View Issue Details

Type Of Issue:	RIGHT
Company Name:	PNB HOUSING FINANCE LIMITED
Symbol:	PNBHOUNGR
Stock Exchange:	BOTH
Status:	Open
Price Band:	275-275
Market Lot Size:	1
Market Lot Size Amount:	275.000000
Minimum No. of share which can be applied:	1
Minimum amount which can be applied:	275.00
Maximum No. of share which can be applied:	90681828
Maximum amount which can be applied:	24937502700.00
Issue Open Date:	13/04/2023
Issue Close Date:	27/04/2023
Discount:	0.00

Apply

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[Feedback](#)

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Last login time:13/04/2023 10:47:48 AM
IST

My ShortCuts

[Change Account Access](#)

[PreQualified Credit Card](#)

[Aadhar Registration](#)

[Account Summary](#)

[Account Statement](#)

[Operative Accounts](#)

[Transfer to Own Accounts](#)

[Set Limits](#)

[Manage Beneficiary](#)

[Credit Cards](#)

[Service Requests](#)

[Demat Accounts](#)

[Last Ten SMS](#)

[PPF Accounts](#)

[Insurance](#)

[New ChequeBook Request](#)

[Apply Online](#)

[Manage Email Alerts](#)

ONLINE APPLICATION FORM

APP NO: 024CMSIBS6089067
Investor Category: RII
Investor Type: IND
Symbol: PNBHOUSNGR

APPLICANT/BIDDER DETAILS

Name of Sole/First Applicant Mr./Ms.:*

PAN:*

BIDDERS DEPOSITORY ACCOUNT DETAILS

Depository:

Depository Participant Name:

BID DETAILS

BID PRICE

Single

CutOfBidPrice:*

Price to be quoted within the given Price Band

BidQuantity:*

BidAmount:

SCSB DETAILS

Bank Account No.:

- Prepaid Credit Card
- Aadhar Registration
- Account Summary
- Account Statement
- Operative Accounts
- Transfer to Own Accounts
- Set Limits
- Manage Beneficiary
- Credit Cards
- Service Requests
- Demat Accounts
- Last Ten SMS
- PPF Accounts
- Insurance
- New ChequeBook Request
- Apply Online
- Manage Email Alerts
- Freeze Account Debit

PAN:*

BIDDERS DEPOSITORY ACCOUNT DETAILS

Depository:

Depository Participant Name:

BID DETAILS

BID PRICE

Single

CutOfBidPrice:*

Price to be quoted within the given Price Band

BidQuantity:*

BidAmount:

SCSB DETAILS

Bank Account No:*

Continue


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SL NO	NAME OF THE BANK	Rights Issue Online facility
1	AU SMALL FINANCE BANK LTD	Yes
2	AXIS BANK LTD	Yes
3	BANK OF BARODA	Yes
4	BANK OF INDIA	Yes
5	BANK OF MAHARASHTRA	yes
6	CANARA BANK	Yes
7	CATHOLIC SYRIAN BANK LIMITED	Yes
8	CENTRAL BANK OF INDIA	Yes
9	CITY UNION BANK LTD	Yes
10	DEVELOPMENT CREDIT BANK LTD	Yes
11	HDFC BANK LTD	Yes
12	ICICI BANK LIMITED	Yes
13	IDBI BANK LTD	Yes
14	IDFC FIRST BANK LIMITED	Yes
15	INDIAN BANK	Yes
16	INDIAN OVERSEAS BANK	Yes
17	INDUSIND BANK LTD	Yes
18	KARUR VYSYA BANK LTD	Yes
19	KOTAK MAHINDRA BANK LTD	Yes
20	NUTAN NAGARIK SAHAKARI BANK	Yes
21	PUNJAB NATIONAL BANK	Yes
22	RBL BANK LIMITED	YES
23	SOUTH INDIAN BANK LTD	YES
24	STATE BANK OF INDIA	YES
25	TAMILNAD MERCANTILE BANK LIMITED	YES
26	THE FEDERAL BANK LTD	YES
27	THE KALUPUR COMMERCIAL CO OP BANK LTD	YES
28	THE MEHSANA URBAN CO-OPERATIVE BANK LTD	YES
29	UCO BANK	YES
30	UNION BANK OF INDIA	Yes
31	YES BANK LTD	YES

B. Process under Offline mode-1

1. Download the [Application Form](#) from the website of the Company.
2. Fill the Application Form and submit to the designated branch of the Self Certified Syndicate Banks (SCSBs).
3. List of SCSBs is provided on page no. 4 of the Application Form.
4. Please ensure the Application Form is submitted only to the designated branch of SCSBs providing ASBA facility.
5. The application form should be submitted to the SCSB's where the Bank Account is held by the Shareholder and whose Bank details are mentioned in the Application Form.
6. Please put your Client ID as Application number in the Application Form.
7. Specimen filled in form is given in the [Annexure-3](#) for your reference.

APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY USING ASBA FACILITY	 PNB HOUSING FINANCE LIMITED Registered and Corporate Office: 9 th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi 110 001, India Tel: +91 11 2373 6857 Contact Person: Sanjay Jain, Company Secretary and Compliance Officer E-mail: investor.services@pnbhousing.com; Website: www.pnbhousing.com Corporate Identity Number: L65922DL1988PLC033856	NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES AND CERTAIN OTHER JURISDICTIONS ISSUE OPENS ON Thursday, April 13, 2023 LAST DATE FOR ON MARKET RENUNCIATION* Monday, April 24, 2023 ISSUE CLOSES ON** Thursday, April 27, 2023 <small>*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Issue Closing Date. **Our Board or the Stakeholders' Relationship Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</small>
Application No. Client ID		
Collecting SCSB's Sign & Seal		
Please read the letter of offer dated March 29, 2023 ("Letter of Offer" or "LOF"), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalized terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer. DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM THIS DOCUMENT IS NOT NEGOTIABLE		
ISSUE OF UP TO 9,06,81,828* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 275 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 265 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 2,493.76* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 29 RIGHTS EQUITY SHARES FOR EVERY 54 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, APRIL 5, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 358 OF THE LETTER OF OFFER. <i>* Assuming full subscription.</i> THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR THE TERRITORIES OR POSSESSIONS THEREOF, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT AND IN THE UNITED STATES TO "QUALIFIED INSTITUTIONAL BUYERS" (AS DEFINED IN RULE 144A UNDER THE US SECURITIES ACT) IN TRANSACTIONS EXEMPT FROM THE REGISTRATION REQUIREMENTS UNDER SECTION 4(a) OF THE US SECURITIES ACT. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF SUCH SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBs. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME.		

To,
The Board of Directors,
PNB Housing Finance Limited
Dear Sir/Madam,

Date:, 2023

**Date of Submission
to your bank, before
27th April**

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including Additional Rights Equity Shares "if applicable") mentioned in Block I below in response to the Abridged Letter of Offer / Letter of Offer and any addendum thereto offering the Rights Equity Shares to me/us on a rights basis.
- I/We agree to pay the amount specified in Block II below at the rate of ₹ 275/- per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in Block I below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/Letter of Offer, and any addendum thereto, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars, ASBA Circulars as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorize you to place my/our name(s) on the register of members/ register of beneficial owners of the Company.
- I I/We hereby accept and confirm the following:
I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) under Section 4(a) of the US Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in the Issue under the securities laws of their jurisdiction.
- I/ We will not offer, sell, or otherwise transfer any of the Rights Equity Shares which may be acquired by me/us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our Jurisdiction of residence.
- I/we hereby make the representations, warranties, and agreements set forth in "Restrictions on Purchases and Resales" on page 383 of the Letter of Offer.
- I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be offered, sold, resold, or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) under Section 4(a) of the US Securities Act.
- I/ We acknowledge that the Company, the Lead Managers, their respective affiliates and others will rely upon the truth and accuracy of the foregoing representations warranties, acknowledgements and agreements.

1. NAME AND CONTACT DETAILS OF APPLICANT **As per Demat Account**

Name of Sole/First Applicant	A																	
Name of Second Applicant	B																	
Name of Third Applicant	C																	
Indian Address:																		
Email:																		
Telephone/Mobile No.																		

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant	A																	
Second Applicant	B																	
Third Applicant	C																	

3. TYPE OF APPLICANTS (Please tick): Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS : please provide your DP ID and Client ID (Please tick for NSDL or CDSL): NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID.

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Note: Allotment of Rights Equity Shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Number of Rights Equity Shares (Including Additional Rights Equity Shares) applied for [Block I]

Total Rights Shares (RE + Additional)																	
---------------------------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Total amount payable on application at ₹ 275/- per Rights Equity Share [Block II] = [Block I] x ₹ 275/-	
(₹ in Figures)	(₹ in Words)
Toral Amount	

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount blocked (₹ in figures) :	(₹ in words)

ASBA BANK Account No.																	
-----------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Name of ASBA Bank Account Holder : Either of A OR B OR C should be sole or joint holde

SCSB Name and Address :																	
-------------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

I/We understand that on Application, Investors will have to pay full amount of ₹ 275/- per Rights Equity Share.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER As per Bank Account

Sole/First Account Holder	Second Joint Account Holder	Third Joint Account Holder
---------------------------	-----------------------------	----------------------------

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S) **As per Deamt Account A , B , C**

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter, Abridged Letter of Offer and Letter of Offer and any addenda thereto. I/we hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Equity Shares to me/us, my/our beneficiary account as mentioned in this Application Form would get credited to the extent of allotted Rights Equity Shares.

Sole/First Applicant	Second Joint Applicant	Third Joint Applicant
----------------------	------------------------	-----------------------

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear Here-----

PNB HOUSING FINANCE LIMITED – RIGHTS ISSUE
ACKNOWLEDGEMENT SLIP FOR APPLICANT

Received from													APPLICATION FORM NO.
PAN													
DP ID and Client ID													Collecting SCSB's Sign & Seal
Amount blocked (₹ in figures)				Bank & Branch									
ASBA Account No.													Date
Tel. / Mobile No.							Email Id:						

GENERAL INSTRUCTIONS

- (a) Please read the Letter of Offer carefully to understand the Application process and applicable settlement process.
- (b) Please read the instructions on the Application Form sent to you. Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English.
- (c) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under “*Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process*” on page 362 of the Letter of Offer.
- (d) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- (e) Applications should not be submitted to the Banker to the Issue, our Company or the Registrar or the Lead Managers.
- (f) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be “suspended for credit” and no Allotment and credit of Rights Equity Shares pursuant to the Issue shall be made into the accounts of such Investors.
- (g) Ensure that the demographic details such as address, PAN, DP ID, Client ID, folio number, bank account details and occupation (“**Demographic Details**”) are updated, true and correct, in all respects. Investors applying under the Issue should note that on the basis of name of the Investors, DP ID and Client ID provided by them in the Application Form or the plain paper Applications, as the case may be, the Registrar will obtain Demographic Details from the Depository. Therefore, Investors applying under the Issue should carefully fill in their Depository Account details in the Application. These Demographic Details would be used for all correspondence with such Investors including mailing of the letters intimating unblocking of bank account of the respective Investor and/or refund. The Demographic Details given by the Investors in the Application Form would not be used for any other purposes by the Registrar. Hence, Investors are advised to update their Demographic Details as provided to their Depository Participants. **The Allotment Advice and the intimation on unblocking of ASBA Account or refund (if any) would be mailed to the address of the Investor as per the Indian address provided to our Company or the Registrar or Demographic Details received from the Depositories. The Registrar will give instructions to the SCSBs for unblocking funds in the ASBA Account to the extent Rights Equity Shares are not Allotted to such Investor. Please note that any such delay shall be at the sole risk of the Investors and none of our Company, the SCSBs, Registrar or the Lead Managers shall be liable to compensate the Investor for any losses caused due to any such delay or be liable to pay any interest for such delay. In case no corresponding record is available with the Depositories that match three parameters, (a) names of the Investors (including the order of names of joint holders), (b) DP ID, and (c) Client ID, then such Application Forms are liable to be rejected.**
- (h) By signing the Application Forms, Investors would be deemed to have authorised the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.
- (i) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- (j) Investor will be solely responsible for any error or inaccurate detail provided in the Application. Our Company, the Lead Managers, SCSBs or the Registrar will not be liable for any such rejections.
- (k) In case of joint Applicants, reference, if any, will be made in the first Applicant’s name and all communication will be addressed to the first Applicant.
- (l) All communication in connection with Application for the Rights Equity Shares, including any change in contact details of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in the Issue quoting the name of the first/sole Applicant, folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP ID and Client ID and Application Form number, as applicable. In case of any change in contact details of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (m) Investors are required to ensure that the number of Rights Equity Shares applied for by them do not exceed the prescribed limits under the applicable law.
- (n) Avoid applying on the Issue Closing Date due to risk of delay/ restrictions in making any physical Application.
- (o) An Applicant being an OCB is required not to be under the adverse notice of RBI and in order to apply for the Issue as an incorporated non-resident must do so in accordance with the FDI Policy and FEMA Rules.
- (p) Ensure that your PAN is linked with Aadhaar and you are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, April 27, 2023, i.e., Issue Closing Date. The Board or the Stakeholders’ Relationship Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board or the Stakeholders’ Relationship Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board or the Stakeholders’ Relationship Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, “Terms of the Issue-Basis of Allotment” on page 376 of the Letter of Offer. Please note that on the Issue Closing Date for Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

WITHDRAWAL OF APPLICATION

No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For the Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. CSB Bank 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Deutsche Bank 17. Dhanlaxmi Bank Limited 18. HDFC Bank Ltd. 19. HSBC Ltd. 20. ICICI Bank Ltd 21. IDBI Bank Ltd. 22. Indian Bank 23. Indian Overseas Bank 24. IndusInd Bank 25. J P Morgan Chase Bank, N.A. 26. Janata Sahakari Bank Ltd. 27. Karnataka Bank Ltd. 28. Karur Vysya Bank Ltd. 29. Kotak Mahindra Bank Ltd. 30. Mehsana Urban Co-operative Bank Limited 31. Nutan Nagarik Sahakari Bank Ltd. 32. Oriental Bank of Commerce 33. Punjab & Sind Bank 34. Punjab National Bank 35. Rajkot Nagarik Sahakari Bank Ltd 36. RBL Bank Limited 37. South Indian Bank 38. Standard Chartered Bank 439. State Bank of India 40. SVC Co-operative Bank Ltd. 41. Syndicate Bank 42. Tamilnad Mercantile Bank Ltd. 43. The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Jammu & Kashmir Bank Limited. 46. The Kalupur Commercial Cooperative Bank Ltd. 47. The Lakshmi Vilas Bank Ltd. 48. The Saraswat Co-Operative Bank Ltd 49. The Surat Peoples Co-op Bank Ltd 50. TJSB Sahakari Bank Ltd 51. UCO Bank 52. Union Bank of India 53. United Bank of India 54. YES Bank Ltd 55. DCB Bank

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:



- our Company at www.pnbhousing.com;
- the Registrar at www.linkintime.co.in;
- the Lead Managers, i.e. Axis Capital Limited, BNP Paribas, BofA Securities and J.P. Morgan India Private Limited at www.axiscapital.co.in, www.bnpparibas.co.in, www.ml-india.com and www.jpmpil.com, respectively; and
- the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Eligible Equity Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available on the websites above, or on plain paper, with the same details as per the Application Form available online. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.pnbhousing.com).

- The Investors can visit following links for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in;
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.html;
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in; and
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders by email to pnbhfl.rights@linkintime.co.in

LEAD MANAGERS TO THE ISSUE

LEAD MANAGERS TO THE ISSUE			
Axis Capital Limited 1 st Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: pnbhfl.rights@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya / Akash Aggarwal SEBI Registration No.: INM000012029	BNP Paribas 1-North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: dl.pnbhfl.rights@asia.bnpparibas.com Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Piyush Ramchandani SEBI Registration No.: INM000011534	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.pnbhf-rights-bofa@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Sweta Birdika SEBI Registration No.: INM000011625	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road Kalina, Santacruz (East) Mumbai 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: pnbhf_rightsiissue@jpmorgan.com Investor Grievance ID: investorsmb.jpmpil@jpmorgan.com Website: www.jpmpil.com Contact Person: Agrim Gupta SEBI Registration No.: INM000002970

COMPANY	REGISTRAR TO THE ISSUE
	
PNB HOUSING FINANCE LIMITED Registered and Corporate Office: 9 th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi 110 001, India Tel: +91 11 2373 6857 Contact Person: Sanjay Jain, Company Secretary and Compliance Officer E-mail: investor.services@pnbhousing.com ; Website: www.pnbhousing.com Corporate Identity Number: L65922DL1988PLC033856	LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: pnbhfl.rights@linkintime.co.in Investor Grievance ID: pnbhfl.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 358 of the Letter of Offer.

C. Process under Offline mode- Plain Paper

1. Click on the link: [Plain Paper Application](#)
2. Select PNB Housing as Company name, enter your DEMAT no., submit and then scroll down and click on **Action- View**. Partly filled in Form will get downloaded or you may receive it in your registered email ID on clicking 'Enter email ID'.
3. Kindly fill in the complete details in the downloaded Form and submit to the designated branch of the Self Certified Syndicate Banks (SCSBs).
4. List of SCSBs is provided on page no. 4 of the Application Form.
5. Please ensure the Application Form is submitted only to the designated branch of SCSBs providing ASBA facility.
6. The application form should be submitted to the SCSB's where the Bank Account is held by the Shareholder and whose Bank details are mentioned in the Application Form.
7. Screenshots are given in the [Annexure-4](#) for your reference. Partly filled in Form is provided under [Annexure-5](#).

Know Your Entitlement

Application Format - Plain Paper

Check Allotment Status

Happy to serve you through our Mobile App *bLink*

Please select company:

PNB Housing Finance Limited - Rights Issue

Demat Physical CAF/Serial No. Plain Paper

1203[REDACTED]32172

Submit

Enter Email ID

*** Note :

- ⚠ Please ensure to turn off pop-up blocker for this page.
- ⚠ Investor can receive attachment of plain paper application through "Send Email" option.

Name	Allot	Holdings	Action
SANJAY [REDACTED]	88[REDACTED]	16[REDACTED]	View

Investor Query Registration

Rights Issues: pnbhfl.rights@linkintime.co.in

Phone: +91 810 811 4949

[DEMAT Account no. Registration](#)

[Email & Mobile Registration](#)

[FAQs](#)

[List of ASBA banks](#)



PLAIN PAPER APPLICATION - ASBA

Issue Opening Date: Thursday, April 13, 2023
Issue Closing Date: Thursday, April 27, 2023*

*The Board or the Stakeholders' Relationship Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

FOLIO NO. / DP/CLIENT ID: ~~1203280000232172~~CAF. No. ~~1203230000232172~~ SRL No. 14259NAME OF 1ST SHARE HOLDER: ~~SANJAY XXXXX~~

NAME2:

ADDRESS: ~~XXXXXXXXXXXXXXXXXXXX~~
DELHI

NAME3:

NEW DELHI - 110092

Number of Equity Share(s) held on Record Date i.e., Wednesday, April 05, 2023	Number of Rights Equity Share(s) entitled to	Number of Rights Equity Share(s) applied for within Rights Entitlements	Number of additional Rights Equity Share(s) applied for	Total Number of Rights Equity Share(s) applied for
1650	8880			

Amount Payable on application @ ₹275 Per Rights Equity Share.

Permanent Account No (PAN)

Sole /First Applicant

Second Joint Applicant

Third Joint Applicant

Note:

- An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as required in terms of Regulation 78 of the SEBI ICDR Regulations and as per the Application Form that is available on the website of the Company, Registrar, Stock Exchanges or Lead Managers. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address
- Eligible Equity Shareholder applying under the ASBA process may please note that the Rights Equity Shares under the ASBA process can be Allotted only in dematerialized form and to (a) the same depository account/ corresponding PAN in which the Equity Shares are held by such ASBA Applicant on the Record Date or (b) the depository account, details of which have been provided to our company or the registrar at least two clear working days prior to the issue closing date by the eligible equity shareholder holding equity shares in physical form as on the record date, or (c) demat suspense account pending receipt of demat account details for resident eligible equity shareholders holding equity shares form/ where the credit of the rights entitlements returned/reversed/failed. Please see the section titled "Terms of the Issue" beginning on page 358 of the Letter of Offer dated March 29, 2023, ("Letter of Offer").
- Do not submit plain paper Application using third party ASBA bank account.
- In cases where multiple applications are submitted, including cases where an investor submits an Application Form along with a plain paper Application or multiple plain paper Applications, such applications shall be liable to be rejected.
- An Applicant being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue as an incorporated non-resident must do so in accordance with FDI Policy and FEMA Rules.

Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

PAYMENT DETAILS:

I/We Choose to Apply Through the ASBA Process

Put a tick

Self-Certified Syndicate Bank (SCSB) Details

Bank Account Number

Bank Name and Branch Address

Total Amount to Be Blocked: (In figures) _____

(In Words) _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹275/- per Rights Equity Share, as determined by the Board of Directors of the Company at its sole discretion.

Sole/First Applicant_____
Second Joint Applicant_____
Third Joint Applicant

REQUEST FOR SHARES IN DEMAT FORM (Details of my/our Beneficiary (Demat) account are as given below:)

Depository Name (please tick (✓))	<input type="checkbox"/>	NSDL	<input type="checkbox"/>	CDSL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
DEPOSITORY PARTICIPANT (DP) NAME																				
BENEFICIARY ACCOUNT NUMBER (DPID & CLIENT ID)																				

(In case of joint shareholders, all joint shareholders must sign in the same sequence as per specimen recorded with the Company / Depository)

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Representations, Warranties, Acknowledgments and Agreements

All Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Entitlements and the Rights Equity Shares referred to in this application are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) ("U.S. QIBs") in transactions exempt from the registration requirements under Section 4(a) of the Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, and invited directly by the Company (b) complying with laws of jurisdictions applicable to such person in connection with the Issue and (c) understand that neither the Company, nor the Registrar and the Lead Managers or any other person acting on their behalf will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar and the Lead Managers or any other person acting on their behalf have reason to believe is in the United States (other than U.S. QIBs) invited directly by the Company or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence

I/We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 383 of the Letter of Offer.

I/ We acknowledge that we, the Company, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein."

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE
Link Intime India Private Limited
(Unit: PNB Housing Finance Limited – Rights Issue)
C-101, 1st Floor 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083,
Telephone: +91 22 4918 6200,
E-mail: pnbhfl.rights@linkintime.co.in Website: www.linkintime.co.in,
Investor Grievance E-Mail: pnbhfl.rights@linkintime.co.in
Contact Person: Sumeet Deshpande SEBI Registration No: INR000004058
CIN: U67190MH1999PTC118368